

Statement of Financial Position

To be considered for an instalment plan, you must complete the below Statement of Financial Position.

I understand that the information provided in this Statement of Financial Position is covered by the declaration.

Do you have any financially dependent children?

No Yes *If Yes, how many?* _____ *How many live with you?* _____

| How much is coming in? (after tax) | Yours (after tax) | Your partner's (after tax) | Weekly | Fortnightly | Monthly |
|---------------------------------------|----------------------|-------------------------------|-----------------------|-----------------------|-----------------------|
| Salary & wages | | | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Benefits (WINZ/IRD) | | | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Child support | | | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Self employed income | | | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Rental/boarder | | | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Other | | | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

| Expenses | How much is going out? | Expenses | Weekly | Fortnightly | Monthly |
|----------|----------------------------------|----------|-----------------------|-----------------------|-----------------------|
| | Housing costs (mortgage or rent) | | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| | Rates | | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| | Insurance | | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| | Power/Gas/Water | | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| | Phone/Mobile/Internet/Pay TV | | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| | Food | | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| | Credit card payments | | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| | Hire purchase payments | | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| | Personal loans payments | | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| | Store card payments | | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| | Child support | | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| | Other | | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

| Assets | What do you own? | \$ Estimated Value | Details |
|--------|----------------------------|--------------------|-------------------|
| | Property 1 | | Address: |
| | Property 2 | | Address: |
| | Motor vehicle 1 | | Make/Model/Year: |
| | Motor vehicle 2 | | Make/Model/Year: |
| | Investments & savings | | Who with: |
| | Superannuation & KiwiSaver | | Name of provider: |
| | Other | | |

| Debts | What do you owe? | \$ Estimated Value | Details |
|-------|--------------------------------|--------------------|------------------------|
| | Loan secured by property | | Address & Lender: |
| | Loan secured by other assets | | Asset & Lender: |
| | Personal loans & overdrafts | | Lender: |
| | Hire purchase | | Lender: |
| | Credit card/store card balance | | Lender & credit limit: |
| | Other | | |

DECLARATION

I declare that my answers are true and complete to the best of my knowledge.

I understand that providing false or misleading information is an offence and may result in a penalty.

Full name (*please print*): _____ Date signed: _____
DD/MM/YYYY

Signature: _____

Information on this form is collected and used for the purpose of assessing your eligibility for an instalment plan.

Once this Statement of Financial Position is complete, please send as an attachment to fees@miq.govt.nz